

Type of Account	<input type="radio"/> Individual Cash Account	個人現金帳戶
帳戶類別	<input type="radio"/> Joint Cash Account	聯名現金帳戶
	<input type="radio"/> Corporate Account	公司現金帳戶

PROFESSIONAL INVESTOR (CATEGORY B) ASSESSMENT FORM 專業投資者 (B類) 評核表

PART A - Asset Adequacy Test 第一部分. 資產充足率評估

Pursuant to the requirements under Section 3 of the Securities and Futures (Professional Investor) Rules ("PI Rules") (Cap571D), please confirm that you are a Professional Investor within one of the following groups (please select one only and submit the supporting documents for further processing):

根據《證券及期貨條例》(第 571D 章)《證券及期貨(專業投資者)規則》(「專業投資者規則」)第3條所列的條件,請閣下/貴公司確認,閣下/貴公司屬於以下其中一個組別(只可選擇一項,並請提交相關證明文件)。

Professional Investor Type 專業投資者類別	Criteria and Supporting Document(s) 準則和有關證明文件
<input type="radio"/> Individual - An individual, either alone or with any of his or her associates (spouse or any child of the individual) within a joint account 個人 - 單獨或聯同其有聯繫者 (配偶或其子女) 擁有一個聯名帳戶	<p><input checked="" type="radio"/> Has a portfolio[#] of not less than HK\$ 8 million or equivalent in any foreign currency at the relevant date 在有關日期擁有不少於港幣 \$8,000,000 或等值外幣的投資組合[#]。</p> <p><input type="radio"/> A certification issued by an auditor or a certified public accountant of the individual within 12 months before the relevant date 由核數師或註冊會計師於最近 12 個月內發出的證明檔; 或</p> <p><input type="radio"/> One or more custodian statements issued to the individual (either alone or with associates) within 12 months before the relevant date 客戶的個人或與其有聯繫者開立的聯名帳戶, 於最近 12 個月內的戶口結單 (可提交多於一份, 以證明總資產值達標)</p>
<input type="radio"/> Corporation/ Partnership 法團或合夥人	<p><input checked="" type="radio"/> Has a portfolio[#] of not less than HK\$ 8 million or equivalent in any foreign currency at the relevant date, OR Total assets of not less than HK\$40 million or equivalent in any foreign currency at the relevant date 在有關日期擁有不少於港幣 \$8,000,000 元或等值外幣的投資組合[#]; 或在有關日期的總資產, 不少於港幣 \$40,000,000 元或等值外幣。</p> <p><input type="radio"/> Most recent audited financial statement prepared in respect of the corporation or partnership and within 16 months before the relevant date; or 由該法團或合夥的核數師於最近 16 個月內發出的經審計財務報表; 或</p> <p><input type="radio"/> One or more custodian statements issued to the corporation or partnership within 12 months before the relevant date 該法團或合夥於最近 12 個月內的戶口結單 (可提交多於一份, 以證明總資產值達標)</p>
<input type="radio"/> Trust Corporation - Trust corporation having been entrusted under the trust or trusts of which it acts as a trustee 信託法團 - 信託法團作為信託的信託人	<p><input checked="" type="radio"/> Trustee with total assets not less than HK\$40 million or equivalent in any foreign currency at the relevant date 在有關日期的總資產, 不少於港幣 \$40,000,000 元或等值外幣。</p> <p><input type="radio"/> Most recent audited financial statement prepared in respect of the trust corporation and within 16 months before the relevant date; or 由該信託法團的核數師於最近 16 個月內發出的經審計財務報表; 或</p> <p><input type="radio"/> One or more custodian statements issued to the trust corporation within 12 months before the relevant date 該信託法團於最近 12 個月內的戶口結單 (可提交多於一份, 以證明總資產值達標)</p>
<input type="radio"/> Other Corporation - Any corporation, the sole business of which is to hold investments, and which at the relevant date is wholly owned by one or more of those Individuals or Corporation/Partnerships or Trust Corporations as mentioned above 其他法團 - 任何以持有投資項目作唯一業務的法團, 而該法團是由一位或多於一位就以上所述之專業投資者的個人、法團 / 合夥或信託法團全資擁有的	<p><input checked="" type="radio"/> Trustee with total assets not less than HK\$40 million or equivalent in any foreign currency at the relevant date 在有關日期的總資產, 不少於港幣 \$40,000,000 元或等值外幣。</p> <p><input type="radio"/> Information to prove that the corporation is wholly owned by one or more of those Individual or Corporation/Partnership or Trust Corporation 能夠顯示該法團由一位或多於一位個人、法團 / 合夥或信託法團全資擁有的證明檔</p>

[#] Portfolio includes Cash*, certificate of deposit and/or Securities**.

* Cash includes current/ savings deposits, time deposits, structured deposits, etc.

** Securities include stocks, bonds, debentures, notes, funds, warrants, options and other instruments defined as securities by the SFO.

[#] 投資組合包括現金*/存款證及/或證券**。

* 現金包括往來/儲蓄存款、定期存款、結構性存款等。

** 證券包括股票、債券、債權、票據、基金、窩輪、期權等其他根據證券和期貨條例定義的產品。

PROFESSIONAL INVESTOR (CATEGORY B) ASSESSMENT FORM 專業投資者 (B類) 評核表

PART B - Investment Experience 第二部分. 投資經驗

Pursuant to the requirements under Paragraph 15.3 of the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission (the "Code"), China International Securities Limited ("CIS") is required to assess clients' knowledge, expertise and investment experience before waiving certain requirements under the Code. Please answer the following questions for our assessment (and state the relevant market(s) for each of the product(s) selected):

根據證券及期貨事務監察委員會《持牌人或註冊人操守準則》(「操守準則」)第 15.3 段所列的要求, 在接納客戶成為專業投資者, 並對其放寬某些特定條件前, 中國國際證券有限公司 (下稱「CIS」) 應評估及合理地信納該客戶對有關產品及市場有豐富的認識及具備足夠的專業知識。故此, 請回答下列問題, 以便 CIS 能夠作出合理的評估 (並同時在你選取的產品列出相關市場名稱)。

<p>Q1. Do you have experience dealing for at least two years in the relevant markets? (Please provide supporting documents)</p> <p>Q2. Have you entered into not less than forty investment transactions in the past year?</p> <p>Q3. Do you have knowledge and expertise in the relevant product(s)?</p> <p>Q4. If your answer to Q3 is yes, How did you acquire the knowledge and expertise in the relevant product?</p> <p>(a) I am currently working or have previously worked in the relevant financial sector for at least one year in a professional position that involves the relevant product</p> <p>(b) I have undergone training or studied courses which are related to the relevant product?</p> <p>(c) Others (Please specify):</p> <p>Q5. Are you aware of the risks involved in trading in the relevant product(s) and market(s)?</p>	<p>Q1. 閣下 / 貴公司在相關市場上, 是否已活躍地進行交易不少於 2 年 (請提供證明文件)?</p> <p>Q2. 閣下 / 貴公司於過去一年內, 是否已進行不少於 40 宗交易?</p> <p>Q3. 閣下 / 貴公司是否擁有對有關產品的認識和專業知識?</p> <p>Q4. 如第三條答案為「是」, 請問 閣下 / 貴公司如何獲得有關產品的認識和專業知識?</p> <p>(a) 閣下 / 貴公司現時或過去曾從事相關金融行業, 並就有關產品任職至少 1 年</p> <p>(b) 曾接受有關衍生產品性質和風險的一般知識培訓或修讀相關課程</p> <p>(c) 其他 (請列明):</p> <p>Q5. 閣下 / 貴公司是否對在相關市場進行交易所涉及的風險有所認知?</p>
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Product	Relevant Markets	Answers to Q1-5
<input type="radio"/> Equity Securities 股本證券		Q1. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q2. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q3. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q4. <input type="radio"/> (a) <input type="radio"/> (b) Q5. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 <input type="radio"/> (c) _____
<input type="radio"/> Futures and Options 期貨、期貨期權		Q1. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q2. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q3. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q4. <input type="radio"/> (a) <input type="radio"/> (b) Q5. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 <input type="radio"/> (c) _____
<input type="radio"/> Warrants, CBBC and Stock Options 認股權證、牛熊證及股票期權		Q1. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q2. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q3. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q4. <input type="radio"/> (a) <input type="radio"/> (b) Q5. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 <input type="radio"/> (c) _____
<input type="radio"/> Fixed income securities (e.g. Bonds, convertible bonds) 固定收益證券 (如債券、轉換債)		Q1. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q2. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q3. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q4. <input type="radio"/> (a) <input type="radio"/> (b) Q5. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 <input type="radio"/> (c) _____
<input type="radio"/> Mutual funds/ Unit Trusts 互惠基金 / 單位信託		Q1. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q2. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q3. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q4. <input type="radio"/> (a) <input type="radio"/> (b) Q5. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 <input type="radio"/> (c) _____
<input type="radio"/> Structured products (Equity Linked Deposit/Note, Currency Linked Deposit, etc.) 結構性投資產品 (股票掛鉤存款 / 票據, 貨幣掛鉤存款等)		Q1. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q2. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q3. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q4. <input type="radio"/> (a) <input type="radio"/> (b) Q5. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 <input type="radio"/> (c) _____
<input type="radio"/> Others (please specify): 其他 (請列明):		Q1. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q2. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q3. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 Q4. <input type="radio"/> (a) <input type="radio"/> (b) Q5. <input type="radio"/> Yes有 <input type="radio"/> No 沒有 <input type="radio"/> (c) _____

If CIS solicits the sale of or recommends any financial product to you, the financial product must be reasonably suitable for you having regard to your financial situation, investment experience and investment objectives. No other provision of this agreement or any other document CIS may ask you to sign and no statement CIS may ask you to make derogates from this clause.

假如CIS向閣下/貴公司招攬銷售或建議任何金融產品, 該金融產品必須是CIS經考慮閣下的財政狀況、投資經驗及投資目標後而認為合理地適合閣下/貴公司的。本協議的其他條文或任何其他我們可能要求閣下/貴公司簽署的文件及我們可能要求閣下/貴公司作出的聲明概不會減損本條款效力。

PROFESSIONAL INVESTOR (CATEGORY B) ASSESSMENT FORM 專業投資者 (B類) 評核表**PART C – Client Consent for Treatment as a Professional Investor 第三部分. 客戶同意被視作專業投資者****To: China International Securities Limited (“CIS”)****致：中國國際證券有限公司****Consent to be treated as a Professional Investor**

I/We, confirm the assessment results above provided by me/us are true, complete and accurate, and consent that CIS are to classify me/us as a Professional Investor pursuant to Paragraph (j) of the definition of professional investor in section 1 of Part 1 of Schedule 1 of the Securities and Futures Ordinance (Cap. 571), section 3 of the PI Rules and Paragraph 15.2B of the Code.

同意被視作專業投資者

本人/吾等, 確認以上本人/吾等填寫的評核結果是真實、完整及準確, 及同意 CIS 根據《證券及期貨條例》(第 571 章) 附表 1 第 1 部專業投資者定義的第(j)段, 《證券及期貨(專業投資者)規則》第 3 條及操守準則的第 15.2B 段視本人/吾等為專業投資者。

Risks and Consequences of being treated as a Professional Investor

I/We have been advised by a licensed representative(s) of CIS, and fully understand the risks and consequences of being treated as a Professional Investor as described below.

被視作專業投資者的風險及後果

CIS 的持牌代表已向本人/吾等解釋, 並完全明白下列有關被視作專業投資者可能出現的風險及後果。

Client Agreement

CIS will not require to enter into a written client agreement with me/us in respect of the services to be provided to me/us although any agreement that CIS has with me/us remains in force and effect unless I/we are otherwise advise, nor provide me/us with either written or verbal risk warnings or risk disclosure statements required by the Code in respect of the risks involved in any transactions CIS enter into with me/us or to bring those risks to my/our attention.

客戶協議書

CIS 將不需就向本人/吾等提供之服務與本人/吾等訂立書面協議, 但若 CIS 與本人/吾等有任何協定, 此協定仍然生效直至本人/吾等另作要求, CIS 也不需就本人/吾等有意進行之交易提供書面或口頭的風險警告或操守準則要求提供的風險披露聲明或使本人/吾等注意到有關的風險。

Discretionary Account

CIS will not be required to obtain from me/us written authorization prior to effecting transactions for me/us on a discretionary basis nor to comply with the requirement to explain to me/us the terms of any such written authorization or renew it on an annual basis.

委託帳戶

在為本人/吾等進行未經本人/吾等特定授權的交易之前, CIS 將毋須取得本人/吾等的書面授權; 亦毋須向本人/吾等解釋該項授權, 及該項授權不須每年確認一次。

Information for clients

CIS will not be required to:

- (a) Inform me/us about CIS or the identity or status of CIS's employees or others acting on behalf of CIS; or
- (b) Confirm to me/us promptly the essential features of a transaction after effecting a transaction for me/us; or
- (c) Provide me/us with any documentation on the Nasdaq-Amex Pilot Program.

為客戶提供資料

CIS 將毋須:

- (a) 向本人/吾等提供有關 CIS 及代表 CIS 的僱員和其他人士的身分和受僱狀況的資料; 及
- (b) 在為本人/吾等進行交易後, 盡快向本人/吾等確認有關該宗交易的重點; 及
- (c) 向本人/吾等提供關於納斯達克-美國證券交易所試驗計劃的資料文件。

Investor Characterization

CIS will not be required to assess my/our knowledge of derivatives and characterize me/us based on my/our knowledge of derivatives.

投資者分類

CIS 將毋須評估本人/吾等對衍生產品的認識, 並根據本人/吾等對衍生產品的知識將本人/吾等分類。

Disclosure of sales related information prior to or at a point of distributing an investment product to me/us

CIS will not be required to:

Deliver to me/us information such as (a) the capacity in which CIS is acting; (b) affiliation of CIS with the product issuer; (c) disclosure of monetary and non-monetary benefits and (d) terms and conditions in generic terms under which clients may receive a discount of fees and charges from CIS.

在進行投資產品的銷售時或銷售前, 披露銷售相關資料

CIS 將不須要向本人/吾等提供下述資料, 包括:

- (a) CIS 是以何種身份行事;
- (b) CIS 與產品發行商的關聯;
- (c) 披露有關金錢及非金錢收益的資料; 及
- (d) 概括地說明 CIS 向客戶提供費用及收費折扣的條款及細則。

PROFESSIONAL INVESTOR (CATEGORY B) ASSESSMENT FORM 專業投資者 (B類) 評核表

PART C – Client Consent for Treatment as a Professional Investor 第三部分. 客戶同意被視作專業投資者

Contract Notes, Statements of Account and Receipts

CIS will not be required to:

Provide me/us with contract notes, statements of account or receipts in accordance with the Securities and Futures (Contract Notes, Statements of Account and Receipts) Rules, unless I/we notify CIS otherwise in writing.

成交單據、戶口結單及收據

本人/吾等明白：

除非本人/吾等向 CIS 作出指示，CIS 是不需要按《證券及期貨(成交單據、戶口結單及收據)規則》內規定之方式向本人/吾等提供成交單據、戶口結單或收據。

Risk of being treated as a Professional Investor

I/We understand that I/we may be exposed to substantial risks in being treated as a professional investor as described above, including where applicable, the following risks:

- As CIS is not required to establish my/our financial situation, investment experience or investment objectives, CIS may not be in a position to assess the suitability of any particular investment for me/us or any investment decision that I/we may make. I/We will bear full responsibility for all investments and investment decisions that I/we make and CIS will incur no liability whatsoever in connection therewith.
- As CIS is not required to confirm to me/us promptly the essential features of a transaction CIS effects on my/our behalf or provide me/us with regular statements of account, I/we face the risk of not knowing fully and/or on a timely basis the status or terms of my/our investments or the transactions which I/we may have entered into or my/our financial exposure arising therefrom.
- As CIS is not required to assess my/our knowledge of derivatives and characterize me/us based on my/our knowledge of derivatives, I/we will bear full responsibility for being classified as a client with derivative knowledge as defined under the Code.
- As CIS will be exempted by the Code from making disclosure on certain sales related information to me/us during the sale process, I/we will face the risk of not being informed of such information prior to, or at the point of, sale of such investment product(s).

I/We acknowledge that the above risk disclosure statements cannot and do not purport to disclose all the risks associated with being treated as a professional investor as described above. CIS also advised me/us to carefully consider the risks and consequences of such treatment in the light of my/our own experience, objectives and financial resources and other relevant circumstances.

被視為「專業投資者」之相關風險及影響

本人/吾等明白被視為上述之「專業投資者」後，本人/吾等可能面對大量風險，包括以下之風險（如適用）：

- 由於CIS並不須要確立本人/吾等的財政狀況、投資經驗和投資目標，因此CIS可能不適合評估任何本人/吾等對某種投資，或由本人/吾等可能作出的投資決定的合適性。本人/吾等將對本人/吾等的投資及所作出的投資決定，承擔全部責任，CIS無須對任何有關的情況負責。
- 由於CIS並不須要向本人/吾等儘快確認代本人/吾等執行的交易的重點，或提供定期帳戶結單，本人/吾等將會面對不能完全及/或及時地瞭解本人/吾等可能進行之投資或交易的情況或條款的風險，或因此而引起之財務風險。
- 由於CIS並不須要評估本人/吾等對衍生工具的認識，及根據本人/吾等對衍生工具的認識將之分類，本人/吾等將承擔在操守準則定義下被界定為具有衍生工具知識的客戶的全部責任。
- 由於CIS將獲操守準則豁免在銷售過程中向本人/吾等披露某些特定的銷售相關資料，本人/吾等將面對在進行投資產品交易之前或之時不會被知會該些銷售相關資料的風險。

本人/吾等確認以上之風險披露聲明不能及並不旨在披露所有上述被視為專業投資者的相關風險。CIS已根據本人/吾等的經驗、目標、財政資源及其它有關的情況，建議本人/吾等仔細考慮有關待遇的風險及後果。

Right to withdraw from being treated as a Professional Investor

I/We understand that I/we have the right, at any time, in respect of all investment products and/or markets or any part thereof on giving a written notice of not less than 5 business days to CIS to object to being treated as a professional investor as described above and request to withdraw from being so treated.

I/We agree that unless and until CIS receives from me/us written notification of my/our objection and withdrawal, CIS will be entitled to treat me/us as a professional investor as described above with its attendant risks and consequences. Any request by me/us to withdraw from being treated as a professional investor shall be without prejudice to and shall not affect the provision of any services rendered to me/us on the basis that I am/ we are a professional investor prior to such withdrawal taking effect.

I/We undertake to notify CIS if I/we become aware of any change in my/our financial conditions that may affect my/our eligibility for being classified as a professional investor.

撤回被視為專業投資者的權利

本人/吾等明白本人/吾等有權在任何時候，就所有投資產品及/或市場或其他原因給予CIS不少於5個工作日的書面通知以反對被視為專業投資者及要求撤回專業投資者的資格。

本人/吾等同意除非及直至CIS收到本人/吾等有關的反對及撤回資格之書面通知，CIS有權將本人/吾等視為專業投資者及本人/吾等將承擔相關的風險及後果。有關任何本人/吾等撤回專業投資者資格的要求，在該撤回要求生效前，均不會妨礙及影響CIS向本人/吾等提供的服務。

本人/吾等承諾會通知CIS有關本人/吾等之可能構成影響符合被視為專業投資者資格的財政狀況變化。

PROFESSIONAL INVESTOR (CATEGORY B) ASSESSMENT FORM 專業投資者 (B類) 評核表

PART C – Client Consent for Treatment as a Professional Investor 第三部分. 客戶同意被視作專業投資者

Date: Year 年 Month月 Day日
日期:

Client's Name/
Authorized Person :
客戶 / 授權人名稱:

Company Name :
公司名稱:

Client's Signature / Company Chop & Authorized Signatory
客戶簽署 / 公司蓋章及授權人簽署

.....
(The part below is only applicable to Joint Account)
(以下部分僅適用於聯名賬戶)

Joint Account Holder
Name
聯名客戶姓名

Company Name :
公司名稱:

Joint Account Holder Client Signature
聯名客戶簽署