

Type of Account 帳戶類別	<input type="radio"/> Individual Cash Account 個人現金帳戶 <input type="radio"/> Joint Cash Account 聯名現金帳戶
	-

NOTIFICATION FOR CHANGE OF ACCOUNT INFORMATION 更改帳戶資料/取消帳戶表格
▼ Change of Account Information 更改帳戶資料

In the case of joint accounts, the change relates to: The First holder 第一持有人 The Second holder 第二持有人
 如屬聯名戶口, 更改資料為:

With effect from:
請由(日期)起生效:

Year 年 Month 月 Day 日

Please update my/our information as follows:
請將本人/吾等之個人資料更改如下:

Tel. No.: 電話號碼: Home 住宅 Mobile 手提 Office 辦事處 Fax 傳真

Correspondence Address: 通訊地址:

Residential Address#: 住宅地址#: As Above 同上 As Follows: 如下:

#Attach proof of address. Record of residential address remains unchanged when it is left blank. #附上地址證明副本。不填寫時則維持住宅地址紀錄不變。

Email Address: 電郵地址:

Apply / Change Email Statement Service: 申請 / 更改電郵結單服務: Daily Statements to: 帳戶日結單送遞至: Email Address 電郵地址 Correspondence Address 通訊地址
 Monthly Statements to: 帳戶月結單送遞至: Email Address 電郵地址 Correspondence Address 通訊地址

Bank Details (For CIS Joint Account holders, please provide Bank Account Name: 銀行帳戶資料 (CIS 聯名帳戶請提供銀行帳戶持有人名):

銀行名稱(港元) Bank Name(HKD)	A/C No.: 帳戶號碼:
銀行名稱(人民幣) Bank Name(RMB)	A/C No.: 帳戶號碼:
銀行名稱(美元) Bank Name(USD)	A/C No.: 帳戶號碼:

Update Account Specimen Signature (Please provide your ID/passport, specimen signature, and witnessed by CIS's licensed representative)
更改帳戶簽名樣式 (必須提供身分證明文件、簽署式樣, 並由本公司持牌職員見證)

Others: 其他:

▼ Cancellation of Account 取消帳戶

Cash A/C 現金帳戶

With effect from:
請由(日期)起生效:

Year 年 Month 月 Day 日

Please terminate my/our account.
起取消本人/吾等之帳戶。

Reason for cancellation of account (optional):
取消帳戶原因 (可自由填寫)

▼ Cancellation of Third Party Authorisation 取消第三者操作授權

Cash A/C 現金帳戶

With effect from:
請由(日期)起生效:

Year 年 Month 月 Day 日

Please terminate my/our account(s) third party authorisation.
起取消本人/吾等之以下帳戶之第三者操作。

NOTIFICATION FOR CHANGE OF ACCOUNT INFORMATION 更改帳戶資料/取消帳戶表格

▼ Withdrawal from being treated as a Professional Investor 撤回被視為專業投資者

Cash A/C 現金帳戶

Please cease to treat me/us as a professional investor. I/We understand that CIS takes not less than 5 business days for processing from the date CIS receives the request and any request by me/us to withdraw from being treated as a professional investor shall be without prejudice to and shall not affect the provision of any services rendered to me/us on the basis that I am/we are a professional investor prior to such withdrawal taking effect.

請撤回視本人/吾等為專業投資者。本人/吾等明白 CIS 需不少於5個工作天(從收到此申請起)以處理此申請，且有關本人/吾等撤回被視為專業投資者的要求生效前，均不會妨礙及影響 CIS 向本人/吾等提供的服務。

▼ About Direct Marketing 關於直接促銷

I/We do not accept the intended use of my/our personal data by CIS for direct marketing via the following channel(s):
本人/吾等不同意 CIS 使用本人/吾等的個人資料經以下渠道作直接促銷：

- Email 電郵 Mobile Message 手機訊息 Mail 郵件 Phone Call 電話

If you return this Form without ticking any of the above boxes, it means that you do not object any form of the Group's direct marketing. (including the latest promotions) Your above choice applies to the direct marketing of the classes of services, products and subjects as set out in CIS's "Personal Information Collection Statement". Please refer to the aforesaid Statement for details.

如閣下沒有在以上任何空格內加上「√」號顯示閣下的選擇，即代表閣下並不拒絕本集團任何形式的直接促銷（包括最新之優惠詳情）。閣下以上的選擇適用於根據本集團的《個人資料收集聲明》上所載的服務、產品及標的類別的直接促銷，詳情請參閱該聲明。

Name of Client
客戶名稱：

Date
簽署日期：

Year 年 Month 月 Day 日

Client's Signature 客戶簽署

For Official Use Only 只供本行使用

Submitted by 遞交人	R.O.	Signature Verified by 簽署核對	Data Entry by 資料輸入	AC Dept 會計部門
Date 日期	Date 日期	Date 日期	Date 日期	Date 日期